

Annexure - I

Format of holding of specified securities

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|---|--|--|
| 1 | Name of Listed Entity: | THE UNITED PROVINCES SUGAR COMPANY LIMITED |
| 2 | Scrip Code/Name of Scrip/Class of Security | 10031177/THE UNITED PROVINCES SUGAR COMPANY LIMITED/EQUITY |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c) | Reg. 31(1)(b) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending : | 30th Sept-2016 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | N.A. |

- 4 **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)						(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)			(XIII)	
								No of Voting Rights			Total as a % of (A+B+C)					No.	As a % of total Shares held		No.	As a % of total Shares held
								Class eg: X	Class eg:Y	Total										
(A)	Promoter & Promoter Group	14	2419566	0	0	2419566	94.88	0	0	0	0.00	0	94.88	0	0.00	0	0.00	2268346		
(B)	Public	271	130434	0	0	130434	5.12	0	0	0	0.00	0	5.12	0	0.00	NA	NA	26649		
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0		
	Total	285	2550000	0	0	2550000	100.00	0	0	0	0.00	0	100.00	0	0.00	0	0.00	2294995		

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		
									No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No.	As a % of total shares held
									Class X	Class Y	Total										
(1)	Indian																				
(a)	Individuals/Hindu undivided Family		11	2269566	0	0	2269566	89.00	0	0	0	0.00	0	89.00	0	0	0	0	2268346		
i	Arvind K Kanoria	AAHPK0712E	7	21,28,508	0	0	2128508	83.47	0	0	0	0.00	83.47	0	0	0	0	0	2127288		
ii	Paritosh Arvind Kanoria	ASUPK7714R	1	12,000	0	0	12000	0.47	0	0	0	0.00	0.47	0	0	0	0	0	12000		
iii	Shikha Pratik Barasia	ARTPK7130R	2	87,598	0	0	87598	3.44	0	0	0	0.00	3.44	0	0	0	0	0	87598		
iv	Vineeta Kanoria	AAPPK5788C	1	41,460	0	0	41460	1.63	0	0	0	0.00	1.63	0	0	0	0	0	41460		
(b)	Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(c)	Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(d)	Any Other (specify)		3	150000	0	0	150000	5.88	0	0	0	0.00	5.88	0	0.00	0	0.00	0	0		
(d-1)	Bodies Corporate																				
i	Kaabil Traders Pvt Ltd	AAACK5565H	3	150000	0	0	150000	5.88	0	0	0	0.00	5.88	0	0.00	0	0	0	0		
	Sub-Total (A)(1)		14	2419566	0	0	2419566	94.88	0	0	0	0.00	94.88	0	0.00	0	0.00	0	2268346		
(2)	Foreign																				
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(f)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			14	2419566	0	0	2419566	94.88	0	0	0	0.00	94.88	0	0.00	0	0.00	0	2268346		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- PAN would not be displayed on website of Stock Exchange(s).
- The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)	
								No of Voting Rights							No.	As a % of total Shares held		No. (not applicable)	As a % of total shares held (Not applicable)
								Class X	Class Y	Total									
(1) Institutions																			
(a) Mutual Funds/UTI		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(e) Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(f) Financial Institutions/ Banks		8	5798	0	0	5798	0.23	5798	0	5798	0.23	0	0	0	0	0	550		
(g) Insurance Companies		2	2000	0	0	2000	0.08	2000	0	2000	0.08	0	0	0	0	0	1000		
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(i) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
Sub-Total (B)(1)		10	7798	0	0	7798	0.31	7798	0	7798	0.31	0	0	0	0	0	1550		
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(3) Non-institutions																			
(a) Individuals -																			
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		252	117428	0	0	117428	4.61	0	0	0	0.00	0	0	0	0	0	21498		
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(b) NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(c) Employee Trusts Overseas Depositories (holding DRs)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(d) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0		
(e) Any Other (specify)		9	5208	0	0	5208	0.20	0	0	0	0.00	0	0	0	0	0	3601		
(e-1) Bodies Corporate		9	5208	0	0	5208	0.20	0	0	0	0.00	0	0	0	0	0	3601		
Sub-Total (B)(3)		261	122636	0	0	122636	4.81	0	0	0	0.00	0	0	0	0	0	25099		
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		271	130434	0	0	130434	5.12	7798	0	7798	0.31	0	0	0	0	0	26649		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

(*) Shareholding has been reported based on Common PAN irrespective of the Sub-Accounts

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
									(IX)					(X)	(XI) = (VII)+(X) as a % of A+B+C2	(XII)			(XIII)		
									No of Voting Rights							Total as a % of Total Voting rights	No.		As a % of total Shares held	No. (not appli-cable)	As a % of total shares held (Not applicable)
									Class X	Class Y	Total										
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0			
(a)	Name of DR Holder (if available)																				
(i)	abc, ,...																				
(ii)	efg,...																				
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0			
(a)	Name (abc,...																				
Total Non-Promoter- Non Public Shareholding (C)= C(1)+(C)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00				0			

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,