

**THE UNITED PROVINCES SUGAR COMPANY LTD**  
**CI-35 report: (I) (a) Statement showing Shareholding Pattern**

Company Series : UP

ISIN : INE509E01014 Capital : 2550000 Class of Security : Equity

Scrip Code : --- Scrip Symbol : ---

Quarter ended: 31st March, 2012

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
<b>Total</b>								
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
<b>Total</b>								
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
<b>Total</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>			
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>0</b>	<b>0.00</b>		<b>0.00</b>			
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX) = (VIII) / (IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	12	22,69,566	12,07,278	89.00	89.00	7,64,999	33.71
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	1,50,000	0	5.88	5.88	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
	Sub-Total (A) (1)	15	24,19,566	12,07,278	94.88	94.88	7,64,999	31.62
<b>(2)</b>	<b>Foreign</b>				0.00	0.00		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)						0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>15</b>	<b>24,19,566</b>	<b>12,07,278</b>	<b>94.88</b>	<b>94.88</b>	<b>7,64,999</b>	<b>31.62</b>
<b>(B)</b>	<b>Public Shareholding</b>						<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	8	5,798	550	0.23	0.23		
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	2	2,000	1,000	0.08	0.08		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (Specify)							
	Sub-Total (B) (1)	10	7,798	1,550	0.31	0.31		
<b>(2)</b>	<b>Non-Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	8	5,208	3,600	0.20	0.20		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	235	1,17,428	21,346	4.61	4.61		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	0	0	0	0.00	0.00		
(c)	Any Other (Specify)							
	Sub-total (B) (2)	243	1,22,636	24,946	4.81	4.81		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	253	1,30,434	26,496	5.12	5.12	<b>NA</b>	<b>NA</b>
	TOTAL (A)+(B)	268	25,50,000	12,33,774	100.00	100.00		
(C)	Shares held by Custodians against which DRs are issued (GDR)						<b>NA</b>	<b>NA</b>
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	0	0	0		0.00		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>268</b>	<b>25,50,000</b>	<b>12,33,774</b>		<b>100.00</b>		

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**Name of the Company : THE UNITED PROVINCES SUGAR COMPANY LIMITED**

**Quarter ended : 31st March, 2012**

**Scrip Code :**

**(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Shares			Details of warrants		Details of convertible Securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III) *100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total numbers of convertible securities of same class (XI)	
1	ARVIND K KANORIA	2128508	83.47	764999	35.94	30.00	0	0.00	0	0.00	83.47
2	KAABIL TRADERS PVT LTD	150000	5.88	0	0.00	0.00	0	0.00	0	0.00	5.88
3	SHIKHA KANORIA	87598	3.44	0	0.00	0.00	0	0.00	0	0.00	3.44
4	VINEETA KANORIA	41460	1.63	0	0.00	0.00	0	0.00	0	0.00	1.63
5	MASTER PARITOSH KANORIA	12000	0.47	0	0.00	0.00	0	0.00	0	0.00	0.47
	<b>TOTAL</b>	<b>2419566</b>	<b>94.88</b>	<b>764999</b>	<b>31.62</b>	<b>30.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>94.88</b>

**Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1%**

**(I) (c) (i) of the total number of shares**

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Details of warrants		Details of convertible Securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a)}	No. of warrants held	As a % of total numbers of warrants of the same class	No. of convertible securities held	% w.r.t. total numbers of convertible securities of same class	
1		N.A.						
2		N.A.						
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

**Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and**

**(I) (c) (ii) holding more than 5% of the total number of shares of the company**

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Details of warrants		Details of convertible Securities		Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a)}	No. of warrants held	As a % of total numbers of warrants of the same class	No. of convertible securities held	% w.r.t. total numbers of convertible securities of same class	
1		N.A.						
2		N.A.						
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

**CLAUSE 35 OF EQUITY LISTING AGREEMENT**

**Name of the Company : THE UNITED PROVINCES SUGAR COMPANY LIMITED**

**Quarter ended : 31st March, 2012**

**Scrip Code :**

**(I) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters)	Number of Locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
-----N.A.-----				
<b>TOTAL</b>				

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
-----N.A.-----				
<b>TOTAL</b>				

**(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
1				
2				
-----N.A.-----				
<b>TOTAL</b>				

**Name of the Company : THE UNITED PROVINCES SUGAR COMPANY LIMITED**

**Scrip Code :** \_\_\_\_\_ **Quarter ended : 31st March, 2012**

**Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the**

**(III) (a) issuer.**

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B)	As a percentage of (A+B+C) (VII)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	<b>Sub-Total (A) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	<b>Sub-total (B) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Note**

**Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable**